03-CV-03682-CMP

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# UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF WASHINGTON AT SEATTLE

SOCIETY OF PROFESSIONAL ENGINEERING EMPLOYEES IN AEROSPACE – IFPTE LOCAL 2001,

Plaintiff,

v.

THE BOEING COMPANY,

Defendant.

**©03-3682**(1)

COMPLAINT TO COMPEL ARBITRATION

# JURISDICTION AND VENUE

1. This is an action brought pursuant to Section 301 of the National Labor Relations Act, as amended (hereafter "the Act"), 29 U.S.C. § 185. Jurisdiction and venue are conferred upon this Court by Section 301(a) of the Act, 29 U.S.C. § 185(a).

# **PARTIES**

2. Plaintiff Society of Professional Engineering Employees in Aerospace - IFPTE Local 2001 ("Union") is a labor organization as that term is defined in Section 2(5) of the Act, 29 U.S.C. § 152(5). The Union is the collective bargaining representative of certain of defendant The Boeing Company's employees.

LAW OFFICES OF RINEHART & ROBBLEE

1620 METROPOLITAN PARK BUILDING 1100 OLIVE WAY • SEATTLE, WA 98101 (206) 467-6700 • FAX 467-7589

Defendant The Boeing Company (the "Company") is an employer within the meaning of Section 2(2) of the Act, 29 U.S.C. § 152(2). The Company conducts business in Scattle, Washington, within this district.

# CLAIM FOR RELIEF

- 4. Plaintiff incorporates by reference as though set forth fully herein paragraphs 1 through 3 above.
- 5. The Union and Company have been at all times relevant to this matter parties to and bound by two written collective bargaining agreements, governing the wages, hours and other terms and conditions of employment of certain employees of the Company. One Agreement covers technical employees ("Technical Agreement") and the other covers professional engineering employees ("Professional Agreement"). When this dispute first arose the Agreements were effective by their terms from March 20, 2000 to December 1, 2002. True and correct copies of relevant portions of those Technical and Professional Agreements are attached hereto as Exhibits A and B, respectively, and are fully incorporated herein by this reference.
- 6. Article 3 of each of the Agreements governs the manner in which grievances between the Union and Company will be resolved.
  - 6.1 Section 3.1 provides:
    - Grievances arising between the Company and its employees subject to this Agreement, or between the Company and the Union, with respect to the interpretation or application of any of the terms of this Agreement shall be settled according to the following procedure.
  - 6.2 Section 3.3 provides for the handling of grievances by the Union against the Company to matters dealing with the interpretation or application of the Agreements and ultimately if the parties cannot reach agreement, for submission to an arbitrator as provided for in Sections 3.4 through 3.6 of the Agreements.
  - 6.3 Sections 3.4 through 3.6 provide that the Company and the Union will select an arbitrator off an agreed to list. The arbitrator will hear the case and accept pertinent

LAW OFFICES OF RINEHART & ROBBLEE

 evidence and rule on the basis of the evidence presented at hearing and render a final and binding decision.

- 7. On March 5, 2001, pursuant to Article 3, Section 3(2)(a) of the Agreements, the Union filed written Step 3 gricvances alleging that Boeing was violating Article 1 of the Professional and Technical Agreements by failing to cover employees traditionally covered by those agreements under the terms and conditions of those agreements. A true and correct copy of the Union's letter is attached hereto as Exhibit C and incorporated herein by reference.
- 8. In a letter dated June 4, 2003, because there was a dispute between the parties over the interpretation or application of terms of the Agreements based on the Union's belief that the Company was refusing to cover employees who fit within the description of employees who are to be covered by the Agreements in Article 1 and other relevant portions of the Agreements, the Union submitted that dispute under the agreed procedure for resolving such disputes under Article 3, Section 3.3 of the Agreements, by filing with the Company a written request for arbitration. A true and correct copy of the Union's letter is attached hereto as Exhibit D and is fully incorporated herein by this reference.
- 9. By letter dated June 19, 2003, the Company denied the Union's request for arbitration, on the basis that the dispute was a matter concerning representation and within the jurisdiction of the National Labor Relations Board. A true and correct copy the Company's letter is attached hereto as Exhibit E and is fully incorporated herein by this reference. At all times since, the Company has refused to submit the parties' dispute over the interpretation or application of terms of the Agreements to the agreed upon procedure for resolving such disputes, namely final and binding arbitration.
- 11. The Company's failure and refusal to submit the parties' dispute to final and binding arbitration violates the Agreements and is without legal justification.

WHEREFORE, plaintiff demands judgment against the defendant:

LAW OFFICES OF RINEHART & ROBBLEE

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- 1. Ordering the defendant to submit the parties' dispute over the interpretation or application of terms of the Agreements as applied to its employees employed in Palmdale and Edwards Air Force Base to the Agreements' final and binding arbitration provisions.
- 2. Requiring defendant to pay to plaintiff's reasonable attorneys' fees and the costs of this action.
  - 3. Granting plaintiff such other and further relief as the Court deems just and proper.

DATED this 25 day of November, 2003.

GENERAL COUNSEL, SOCIETY OF PROFESSIONAL ENGINEERING EMPLOYEES IN AEROSPACE

PHYLLIS ROGERS, WSBA #24858 15205 52nd Avenue South Seattle, WA 98188

RINEHART & ROBBLEE

MARK E. BRENNAN, WSBA #8389 Attorneys for Plaintiff Society Professional Engineering Employees in Acrospace

draftcomplaint.doc

LAW OFFICES OF RINEHART & ROBBLEE

Society of Professional Engineering

Employees in Aerospace)
15205-52nd Avenue South Seattle, Washington 98188

Technical Contract

1999 - 2002 Collective Bargaining Agreement

EXHIBIT\_A\_



COLLECTIVE BARGAINING AGREEMENT
Between
THE BOEING COMPANY

SOCIETY of PROFESSIONAL ENGINEERING EMPLOYEES in AEROSPACE
(Technical Bargaining Units)

Effective Date: March 20, 2000

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# COLLECTIVE BARGAINING AGREEMENT

# Between

# SOCIETY of PROFESSIONAL ENGINEERING EMPLOYEES in AEROSPACE THE BOEING COMPANY 980

The Boeing Company, a Delaware corporation having its principal place of business in Seattle, Washington (the "Company"), and Society of Professional Engineering Employees in Aerospace ("SPEEA" or the "Union"). The Union is the bargaining agent for the collective bargaining units described in Article 1 and This Agreement is executed this 1st day of August, 2000, effective March 20, 2000, hy and herveen the parties intend that this Agreement apply separately and respectively to each unit as if a separate Agreement had been executed as to each.

This agreement is a reflection of the parties' commitment to those shared values:

- To maintain a respectful, exoperative relationship.
- To work together to further the mutual success of both parties: positioning Boeing for continued competitive success in the marketplace while enabling SPEEA to best represent and serve its members.
- To resolve issues, to the greatest extent possible, through a collaborative process, marked by open communication and respect for each other's interests.

# RECOGNITION

Section 1.1 Recognition. For the purposes of collective bargaining with respect to rates of pay and other conditions of employment, the Company recognizes the Union as the exclusive bargaining agent for the collective bargaining units described as follows: L1(a) As defined by the Certification of Representative dated February 3, 1972, by the National Labor Relations Board in Case No. 19-RC-5993, those technical employees on the general office payroll of The Bocing Company working in the Company's plants in the State of Washington, the Company in one of the job classifications listed in Appendix A hereto; excluding guards and supervisors as defined in the National Labor Relations Act, employees in all other jub classifications including persons who are on travel status from such plants, who are classified by the Company in one of the job classifications listed in Appendix A attached herero and including those persons assigned (other than on travel status) at Edwards AFB, California or Palmdake, California who are classified by in the general office payroll, and all other employees. 1.1(b) All technical employees employed by The Boeing Company at its primary location at 19000 Certification of Representative, dated August 7, 1981, in Case No. 36-RC 4471, excluding guards and N.E. Sandy Boulevard, Portland, Oregon, as identified in the National Labor Relations Board supervisors as defined in the National Labor Relations Act and all other employees.

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1.1(c) All employees of the Company assigned (other than on travel status) to the Inertial Upper Stage program at the Cape Canaveral Air Force Station, Horida who are classified by the Company in one of the job classifications listed in Appendix A hereto. Section 1.2 Employees. For purposes of this Agreement, the term "employees" shall include only those persons referred to in 1.1.

# Case

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# Filed 11/25/03

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STEP 1. Oral Submission of Grievance to Supervisor. The employee and, at his or her option, a Union Representative shall contact the employee's supervisor and shall attempt to effect a settlement of the grevance. Such oral presentation shalf be made within ten (10) workdays

3.2(a) Grievances on behalf of employees shall be handled as follows:

of this Agreement shall be subject to this grievance machinery.

Section 3.2 Employee Grievanoes.

following the occurrence of the ewent giving rise to the grievance. The supervisor shall, within five (5) workdays thereafter, provide to the employee the answer to the grievance.

STEP 2. Oral Submission of Grievance to Major Organization Management. If the decision of the supervisor does not settle the grievance, the Union Representative shall within five (5) purpose of arranging a meeting to discuss the grevance. The meeting will be held within five (5) workdays following such request and shall be attended by the Union Representative and the employee and appropriate Company Representatives. The Company's answer to the grievance shall be made within ten (10) workdays following such meeting.

workdays subsequent to the receipt of the supervisor's answer contact the Human Resources Director, or designee, of the Major Organization in which the employee is assigned for the

STEP 3. Withen Submission of Grievance to Company Representative. If no serdement is reached, the Union Representative may immediately thereafter reduce a statement of the grievance to writing, which shall contain the following:

- (a) The detailed facts upon which the grievance is based.
- not be applicable in cases of dismissal or suspension for just cause, or of involuntary (b) References to the section(s) of the Agreement alleged to have been violated. (This will resignation,)
- (c) The remody sought.

The Union Representative shall submit such written grievance to the designated Company offer such submission the designated Company Representative and the Union Representative may, within the next ten (10) workdays, meet and settle the grievance, and over their signatures Representative within five (5) workdays following receipt of the answer provided in Step 2 above. indicate the disposition thereof. Otherwise, promptly after the expiration of such ten (10) day period, they shall sign the grievance indicating that the grievance has been discussed and reconsidered by them and that no settlement has been reached, and the designated Company Representative will promptly thereafter confirm in writing to the Union Representative the denial of the grievance.

> 2.1(a) The terms and conditions of this Agreement are minimum and the Company shall be free to grant more two rable tetras and conditions and to pay salary rates higher than the salary ranges shown

in Article 11 to any employee.

AUGHTS OF MANAGEMENT

Section 2.1 Rights of Management.

ARTICLE 2

2.1(b) The management of the Company and the direction of the workforce are vested exclusively in the Company subject to the terms of this Agreement. Without limitation, implied or otherwise, all matters not specifically and expressly covered or treated by the language of this Agreement may be administered for its duration by the Company in accordance with such policy or procedure as the

Section 3.1 Grievance and Arbitration Procedure. Grievances arising between the Company and its employees subject to this Agreement, or between the Company and the Union, with respect to the interpretation or application of any of the terms of this Agreement shalf be settled according to the following procedure. Subject to the terms of this Article relating to cases of dismissal or suspension for just cause, or of involuntary resignation, only matters dealing with the interpretation or application of terms

SRIEVANCE PROCEDURE AND ARBITRATION

ARTICLE 3

Company from time to time may determine.

STEP 4. Arbitration. If no settlement is teached in Step 3 within the specified or agreed time limits, then either party may in writing, within ten (10) workdays thereafter, request that the matter be submitted to an achiter for a prompt hearing as provided in 3.4 through 3.6. 3.2(b) Employees shall not be discharged or suspended without just cause. An employee shall have the right to appeal a layoff, discharge, suspension, or involuntary resignation by filing a written gnevance through the Union, beginning at Step 3, with the designated Company Representative within ten (10) workdays after the date of such layoff, discharge, suspension, or involuntary resignation.

laid off, discharged, or suspended, or who have involuntarily resigned, the Company and the Union 3.2(c) When the Union requests arbitration on behalf of bargaining unit employees who have been will exercise reasonable efforts to have the arbitration bearing within ninety (90) days of the request for arbitration.

to matters dealing with the interpretation or application of terms of this Agreement, shall be handled as Section 3.3 Union Versus Company and Company Versus Union Grievances. Giverances which the Union may have against the Company or the Company may have against the Union, limited as aforesaid

3.3(a) Such grievances shall be submitted to the designated Company Representative of President of the Union, as the case may be, or to their designated representatives, within ten (10) workdays following the occurrence of the event giving rise to the grievance and shall contain the following:

(1) Statement of the grievance setting forth in detail the facts upon which the grievance is based.

- The section(s) of the Agreement alloged to have been violated.
- (3) The remedy sought.

Representative, as the case may be, or their designated representatives. If no settlement is reached the denial of the grievance. Within ten (10) workdays thereafter either party may in writing request Representative or the designated representative of the Union, as the case may be, both shall sign the grievance and indicate it has been discussed and considered by them and that no settlement has been reached and the party responding to the grievance will promptly confirm in writing to the other party 3.3(b) The grievance shall be signed by the President of the Union or the designated Company within ten (10) workdays from the submission of the grievance to the designated Company that the matter he submitted to an arbitet for a prompt hearing as provided in 3.4 through 3.6.

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3.3(c) No matter shall be considered as a grievance under this 3.3 unless it is presented to the designated persons within ten (10) workdays after occurrence of the last event on which the grievance

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Section 3.4 Selection of Arbiter - from Arbitration Panel. Contemporaneously with execution of this Agreement, the parties will agree upon a panel of five arbiters. The panel may thereafter he augmented upon the muttal agreement of the parties. Selection of an arbiter to hear a particular case shall be made from the panel on a rotating, alphabetical basis.

Section 3.5 Selection of Arbiter - by Agreement. Norbing in Section 3.4 shall preclude the parties from mutually agreeing on an arbiter to hear and decide a particular case.

Section 3.6 Arbitration - Rules of Procedure. Arbitration proceedings shall be in accordance with the

be empowered to request such data as the arbiter deems pertinent to the grievance and shall render a decision in writing to both parties within sixty (60) days (unless mutually extended) of the 3.6(a) The arbiter shall hear and accept pertinent evidence submitted by both parties and shall completion of the hearing. 3.6(b) The arbiter shall be authorized to rule and issue a decision in writing on the issue presented for arbitration, which decision shall be final and binding on both parties.

to receive any information after the hearing except when there is mutual agreement, in the presence 3.6(c) The arbiter shall rule only on the basis of information presented in the bearing and shall refuse of hoth parties. 3.6(d) Each party to the proceedings may call such winnesses as may be necessary in the order in which their testimony is to be heard. Such testimony shall be limited to the matters set forth in the written statement of the grievance. The arguments of the parties may be supported by oral comment and rebuttal. Either or both parties may submit written briefs within a time period mutually agreed upon. Such arguments of the parties, whether oral or written, shall be confined to and directed at the matters set forth in the grievance.

3.6(c) Each parry shall pay any compensation and expenses relating to its own witnesses or representatives.

3.6(f) The Company and the Union shall, by mutual consent, fix the amount of compensation to be paid for the services of the arbiter. The Union or the Company, whichever is ruled against by the arbiter, shall pay the compensation of the arbiter including necessary expenses. 3.6(g) The total cost of the stenographic record, if requested, will be paid by the party requesting it. If the other party also requests a copy, that party will pay one-half of the stenographic costs. Section 3.7 Binding Effect of Award. All decisions arrived at under the provisions of this Article by the representatives of the Company and the Union, or by the arbiter, shall be final and binding upon both parties, provided that in arriving at such decisions neither of the parties not the arbiter shalf have the authority to alter this Agreement in whole of in part.

Section 3.8 Time Limitation as to Back Pay. Grievance claims regarding retroactive compensation shall be limited to thirty (30) calendar days prior to the written submission of the grievance to Company Representatives, provided, however, that this thirty (30) day limitation may be waived by mustaal consent of the parties.

these time limits may be arranged by mutual written agreement. If a decision is not rendered by the Section 3.9 Extension of Time Limits by Agreement. The time limits set forth in this Article are reorgained by the parties as being necessary for prompt resolution of grievances. Reasonable extensions of Company within the time lintits established for Steps I and 2, Section 3.2, the Union may thereupon advance the grievance to the next step. Grievances not presented, or presented and not pursued, within the specified or mutually extended time limits will be considered waived. 

Section 3.10 Conferences During Working Hours. All conferences resulting from the application of provisions of this Article shall be held during working hours. Section 3.11 Signing Grievance Does Not Concede Arbitrable Issue. The signing of any grievance by any employee or representative of either the Company or the Union shall not be construed by either party

as a conteersion of agreement that the grievance constitutes an arbitrable issue of is properly subject to the grievance machinery under the terms of this Article. Section 3.12 Jurisdictional Disputes. Any disputes where the Union contends either (1) that work performed by represented employees not within one of the units described in Article 1 should be units described in Article 1 should be included within one of said units, shall not be subject to the grevance and arbitration provisions of Article 3. This Section 3.12 shall not apply to such disputes where the Union obtains the written consent of all other interested bargaining representatives to participate in performed by employees within one of said units, or (2) that represented employees not within one of the and he bound by the decision of an arbitrator or panel of arbitrators.

# PERFORMANCE MANAGEMENT

Section 4.1 Performance Management Process. The Union and the Company agree that many factors contribute to performance, including but not limited to customer satisfaction, continuous quality creativity, integrity, and leadership. The Performance Management Process provides a continuous means for the employee and supervisor to assess performance; other means such as onal discussions, connecting improvement, initiative, productivity, technical competence, communication, teamwork, innovation/ and written comment also may be utilized. Performance problems warranting disciplinary action will be addressed through the established disciplinary process rather than through the Performance Management

4.1(4) The Performance Management Process will be used by each employee and his or her supervisor, with the ultimate goal of improving individual and organization performance. Performance Management is designed to promote effective communication about performance and those factors that contribute to or are affected by performance, such as:

- Job responsibilities;
- performance goals and expectations;
- an appraisal of performance, noting accomplishments and any areas requiring improvement;
  - carrer development goals;
- the effect of performance on opportunities for selective salary adjustments;
  - the effect of performance on retention index;
- any education and/or significant experience gained by the employee and related to his or het career progress within the Company;
- any other assignments, skills, or classifications where it is believed the employee may be particularly qualified;
  - any unusual conditions that may impact work performance;
- and other factors relevant to assignment, performance, and contribution to the work effort.

In addition, the supervisor or the employee may initiate use of all or part of Skills and Artibutes or, if they agree, Skills and Arttibutes may be omitted. 4.1(b) The Performance Management Process consists of three activities: define, develop, and review.

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4.1(0)(1) "Define" consists of communication and documentation of current job responsibilities, Define activities will be completed within forty-five calendar days of the beginning of the annual performance goals, personal development goals, and the other subjects listed above as applicable. Performance Management cycle.

4.1(b)(2) "Develop" consists of angoing communication and assessment of previously defined job responsibilities, goals, measures and action plans; results are to be examined and methods

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# 22.6(b) Additional Condition Applicable to In-Place Reclassifications to Lower Levels Only.

levels are authorized for that pob classification. The attached Appendix A, subject to revisions as 22.6(b)(1) In-place reclassifications to lower levels shall not occur into the linest authorized level of any job classification for which the lowest authorized level is level 1 or A if at least three provided in 22.4, shall be the exclusive reference for determining which levels are authorized.

manager will define the revised assignment closing out the Performance Management plan and 22.6(b)(2) If an in-place reclassification to a lower level offer is made as a result of the removal of a portion of the assignment which previously justified the higher level, the employee and instituting a new plan in conjunction with the reclassification offer.

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22.6(c) Employee Preference for Reclassification to a Lower Level. The Company may at its sole discretion, effect the reclassification to a lower level of any employee who expresses a preference for performance. The provisions of 22.6(a)(1) chrough 22.6(a)(6), 22.6(a)(9), 22.6(b) and 8.2(c)(2) shall roclassification as an afternative to transfer or to discharge for a documented record of unacceptable not apply to such cases.

# ARTICLE 23 DURATION

# Section 23.1 Duration,

petiods of one year thereafter, unless either party shall notify the other in writing, at least sixty days 23.1(a) This Agreement shall become effective March 20, 2000, and shall remain in full force and effect until the close of December 1, 2002, and shall be automatically transwed for consecutive and not more than ninety days prior to December 1 of any calendar year, beginning with 2002, of its desire either (1) to amend this Agreement, or (2) to terminate this Agreement as of a date stated in such notice to terminate, which dare shall be subsequent to such December 1 provided that, in any event, this Agreement shall expire at the close of December 1, 2007.

23.1(b) If either a notice to amend or a notice to terminate is timely given pursuant to 23.1(a), the parties agree to meet within thirty days thereafter for the purpose of negotiating an amendment to this Agreement or a new contract.

such notice to terminare, which date shall be subsequent to December 1 of the year in which such 23.1(c) If a notice to anced is timely given pursuant to (1) of 23.1(a), either party may at any time thereafter notify the other in writing of its desire to tenninate this Agreement as of a date stated in notice to amend is timely given and at least sixty days subsequent to the giving of such notice to esminate. 23.1(d) This Agreement and any amendment thereof pursuant to this Article shall continue in full force and effect until either (1) a new contract superseding it is consummated, (2) it is terminated by a notice to tetrninate timely given pursuant to (2) of 23.1(a) or 23.1(c), or (3) it expires, whichever shall first occur.

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Signed at Seattle, Washington, and dated this 1st day of August, 2000.

Craig Buckham Society of Professional Engineering Employees in Aerospace

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President

Stery Sampe The Boeing Company

Director, Union Relations

# SPEEA JOB CLASSIFICATIONS APPENDIX 4

following tables define all of the existing major and minor function codes authorized for use. These codes The job classifications include the majoritation function code, the job code, and the pay grade. The form the first two characters of the job classification. The chird and fourth character of the job classification are shown in Table 2 that lists all antitionized joh codes and job titles installed effective with this agreement. The job code table identifies the authorized grade levels for each job code.

XX	Job Code	TABLE 1
	Minor Function Jo	F

Pay Grade

# MAJOR/MINOR FUNCTION CODES

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Engineering - Major Function D & E	Embedded Software	Mechanical/Structural Design	Electrical-Wire Design	Electrical-Formboard Design	Electrical-Diagrams/PWB Design	Mechanical Technology	Structural Technology	Electronic/Electrical Technology	Physics Technology	Aeronautical Technology	Flight Control Technology	Weight Technology	Electronic/Electrical Design	Payload Systems Design	Structural Design
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Configuration Development and Preliminary Design System Engineering

Biotechnology/Human Factors Product Assurance 印度跟出出

Materials and Processes Propulsion Technology aborathries.

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Plight Test

Design Configuration Control Engineering-Multifunction 

Test Integration Plansting Fest Operations/Conduct

Engineering Support Propulsion Design

Drafting

Test Data Systems/Instrumentation lest Support

Major Function F Plant Layout Facilities

Equipment Engineering

Plant Engineering

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Liebnica – Major Function L  Liebnical Publications/Logistic Data  Liebnical Publications/Logistic Data  Liebnical Publications/Logistic Data  Liebnical Publications/Logistic Data  Liebnical Engineering Engineering Causonare Liston-Spares  Liebnical Engineering Mananara Liston-Spares  Liebnical Engineering Mananara Liston-Spares  MA Industrial Engineering-Malafunction  MB Statenblug  MG Bactory Load Control  MI Manufacturing Engineering-Multifunction  MR Manufacturing Engineering-Multifunction  MR Manufacturing Engineering-Multifunction  MR Production Control-Multifunction  MR Manufacturing Support-Spares  MG Clange Board Administration  MR Tool Legineering-Multifunction  MS Flaster, Plastics, and Ceramic Tools  MG Tool and Die  MG Assembly R Installation  NG Assembly R Sensibilition and Sensibilition and MG Assembly MG Sensibilition and MG MG Assembly MG MG Tool and MG Assembly MG MG Tool and MG Assembly MG MG Tool and MG Assembly MG MG MG Tool and MG MG Assembly MG MG Tool and MG MG Assembly MG MG MG Tool and MG MG Assembly MG MG MG MG Tool and MG MG MG MG MG MG
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Society of Professional Engineering Employees in Aerospace 15205-52nd Avenue South Seattle, Washington 98188

Presorted Standard U.S. POSTAGE

PAID SEATTLE, WA PERMIT NO. 4876

ERMIT No. 487

Professional Contract

1999 - 2002 Collective Bargaining Agreement

between The Boeing Company and Society of Professional Engineering Employees in Aerospace

Ø BOEI



COLLECTIVE BARGAINING AGREEMENT
Between
THE BOEING COMPANY

SOCIETY of PROFESSIONAL ENGINEERING EMPLOYEES in AEROSPACE (Professional Bargaining Units)

Effective Date: March 20, 2000

AGREEMENT
BARGAINING
COLLECTIVE

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# THE BOEING COMPAINT

# SOCIETY of PROFESSIONAL ENGINEERING EMPLOYEES in AEROSPACE

This Agreement is executed this 1st day of August, 2000, effective March 20, 2000, by and between The Boeing Company, a Delaware corporation having its principal place of business in Scartle, Washington (the The Union is the bargaining agent for the collective bargaining units described in Article 1 and the parties "Company"), and Society of Professional Engineering Employees in Acrospace ("SPEEA" or the "Union"). intend that this Agreement apply separately and respectively to each unit as if a separate Agreement had neen executed as to each,

This agreement is a reflection of the parties' commitment to these shared values:

To maintain a respectful, cooperative relationship.

Unit Entries and Reclassifications ......72 Virtual Office/Tikkcommuning 

Classification System Sharevalue Program ......Sharevalue Program .....

Implementation of the Salaried Joh Salaried Job Chasification System Conversion Appeals Proces ...

> Actacliment 23 Actachment 24 Attachment 25 Attachment 26 Attachment 27 Attachment 28 Attachment 29 Attachment 30 Attachment 31

Attachment 22

Vote on Agency Fee Provision 

> Attachment 32 Attachment 33 Attachment 35

Attachment 34 Attachment 36 Attachment 38 Artechment A Attachment B

Salary Review Consideration upon Return

- · To work ingether to further the mutual success of both parties: positioning Boeing for concinned competitive success in the marketplace while enabling SPEEA to best represent and serve its members.
- To resolve issues, to the greatest extent possible, through a collaborative process, marked by open communication and respect for each other's interests.

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# RECOGNITION ARTICLE 1

conditions of employment, the Company recognizes the Union as the exclusive bargaining agent for the Section 1.1 Recognition. For the purposes of collective bargaining with respect to rates of pay and other following collective bargaining units:

1.1(a) All persons working in the Company's plants in the State of Washington, including persons who are on travel status from such plants, who are classified by the Company in one of the classifications inted in Article 11 and including these persons assigned (other than on pavel seatus) at Edwards AFB, California or Palmdale, California who are classified by the Company in one of the classifications listed in Article 11. 1.1(b) All employees of the Company working in the Company's plants located in Weber and Davis Counties, Utah, who are classified by the Company in one of the classifications listed in Article 11; excluding all other employees, guards and supervisors as defined in the National Labor Relations Act. 1.1(c) All employees of the Company working in the Company's plants at the Boeing Atlantic Test Center, Florida, who are classified by the Company in one of the classifications listed in Arricle 11; consistent with the Certification of Representative issued August 7, 1972, by the National Labor Relations Board in Case No. 12-RC-4117.

Page,14.0621.

1.1(d) All employees of the Company working (other than on travel status) at the Company's Sandy Boulevard plant in Portland, Oregon who are classified by the Company in one of the classifications isted in Article 11; excluding all other employees, guards and supervisors as defined in the National abor Relations Act,

LI(e) All professional engineering employees in the Company's Facilities and Safety, Health and Environmental Affairs (SHEA) organizations in the greater Puget Sound region of Washington and in

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Portland, Oregon: excluding all other professional employees employed in Facilities and SHEA, all guards and supervisors as defined by the National Labor Relations Act, and all other employees.

# RIGHTS OF MANAGEMENT ARTICLE 2

# Section 2.1 Rights of Management.

- 2.1(a) The terms and conditions of this Agreement are minimum and the Company shall be free to grant more favorable terms and conditions and to pay salary rates higher than the salary ranges shown in Article 11 to any engineering employee.
- matters not specifically and expressly covered or treated by the language of this Agreement may be administered for its duration by the Company in accordance with such policy or procedure as the 2.1(b) The management of the Company and the direction of the workforce are vested exclusively in the Company subject to the terms of this Agreement. Without limitation, implied or otherwise, all Company from time to time may determine.

# GRIEVANCE PROCEDURE AND ARBITRATION

employees subject to this Agreement, or between the Company and the Union, with respect to the interpretation or application of any of the terms of this Agreement shall be settled according to the Section 3.1 Grievance and Arbitration Procedure. Grievances arising between the Company and its following procedure. Subject to the terms of this Article relating to cases of dismissal or suspertsion for just cause, or of involuntary resignation, only matters dealing with the interpretation or application of terms of this Agreement shall be subject to this grievance machinery.

# Section 3.2 Employee Grievances.

3.2(a) Grievances on behalf of employees shall be handled as fullows:

- STEP 1. Oral Submission of Grievance to Supervisor. The employee and, at his or her option, a Union Representative shall contact the employee's supervisor and shall attempt to effect a settlement of the grievance. Such oral presentation shall be made within ten (10) workdays following the occurrence of the event giving rise to the grievance. The supervisor shall, within five (5) workdays thereafter, provide to the employee the answer to the grievance.
- the supervisor does not settle the giverance, the Union Representative shall within five (5) workdays STEP 2. Oral Submission of Grievance to Major Organization Management. If the decision of meeting to discuss the grievance. The meeting will be held within five (5) workdays following such subsequent to the receipt of the supervisor's answer contact the Human Resources Director, or designee, of the Major Organization in which the employee is assigned for the purpose of arranging a request and shall be attended by the Union Representative and the employee and appropriate Company Representatives. The Company's answer to the grievance shall be made within ten (10) workdays following such meeting.
- STEP 3. Written Submission of Grievance to Company Representative. If no settlement is reached, the Union Representative may inmediately thereafter reduce a statement of the grievance to writing, which shall contain the following:
- (a) The detailed facts upon which the grievance is based.

- (b) References to the section(s) of the Agreement alligned to have been violated. (This will not be applicable in cases of dismissal or suspension for just cause, or of involuntary resignation.)
- (c) The remedy sought.

After such submission the designated Company Representative and the Union Representative may, within the next ten (10) workdays, meet and settle the grievance, and over their signatures indicate the sign the giverance indicating that the guerance has been discussed and reconsidered by them and that The Union Representative shall submit such written grievance to the designated Company disposition thereof. Otherwise, promptly after the expiration of such ten (10) day period they shall no sordement has been reached, and the designated Company Representative will promptly thereafter Representative within five (5) workdays following receipt of the answer provided in Step 2 above. confirm in writing to the Union Representative the denial of the grievance.

STEP 4. Arbitration. If no sculement is reached in Step 3 within the specified or agreed time limies, then either party may in writing, within ten (10) workdays thrzeafeer, request that the matter be submitted to an arbiter for a prompt hearing as provided in 3.4 through 3.6.

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3.2(b) Employees shall not be discharged of suspended without just cause. An employee shall have grievance through the Union, beginning at Step 3, with the designated Company Representative the right to appeal a layoff, discharge, suspension, or involuntary resignation by filing a written within ten (10) workdays after the date of such layoff, discharge, suspension, or involuntary resignation. 3.2(c) When the Union requests arbitration on behalf of bargaining unit employees who have been laid off, discharged, or supended, or who have involuntarily resigned, the Company and the Union will exercise reasonable efforts to have the arbitration hearing within ninety (90) days of the request

Document 1

Section 3.3 Union Versus Company and Company Versus Union Grievances. Grievances which the Union may have against the Company or the Company may have against the Union, limited as aforesaid to matters dealing with the incerpretation of application of terms of this Agreement, shall be handled as 3.3(a) Such grievances shall be submitted to the designated Company Representative or President of the Union, as the case may be, or to their designated representatives, within ten (10) workdays following the occurrence of the event giving rise to the grievance and shall contain the following:

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- (1) Statement of the grievance setting forth in detail the facts upon which the grievance is based.
  - (2) The section(s) of the Agreement alleged to have been violand.
- (3) The remody sought.
- Page 15 of 21 **33223** Representative, as the case may be, or their designated representatives. If no sertlement is reached Representative or the designated representative of the Union, as the case may be, both shall sign the grievance and indicate it has been discussed and considered by them and that no settlement has been 3.3(b) The grievance shall be signed by the President of the Union or the designated Company within ten (10) workdays from the submission of the grievance to the designated Company reached and the party responding to the griceance will promptly confirm in writing to the other party the denial of the grievance. Within ten (10) workdays thereafter either pary may in writing request that the matter be submitted to an arbiter for a prompt hearing as provided in 3.4 through 3.6.

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designated persons within cen (10) workdays after occurrence of the last event on which the grievance 3.3(c) No matter shall be considered as a grievance under this 3.3 unless it is presented to the

performed by represented employees not within one of the units described in Article 1 should be Section 3.12 Jurisdictional Disputes. Any disputes where the Union contends either (1) that work performed by employees within one of said units, or (2) that represented employees not within one of the units described in Article 1 should be included within one of said units, shall not be subject to the givesance and arbitration provisions of Article 3. This Section 3.12 shall not apply to such disputes where the Union obtains the written consent of all other interested bargaining representatives to participate in and be bound by the decision of an arbitrator or panel of arbitrators.

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# PERFORMANCE MANAGEMENT ARTICLE 4

Section 4.1 Performance Management Process. The Union and the Company agree that many factors contribute to performance, including but not limited to customer satisfaction, continuous quality improvement, initiative, productivity, technical competence, communication, teamwork, innovation? creativity, integrity, and leadership. The Performance Management Process provides a continuous means for the employee and supervisor to assess performance; other means such as oral discussions, counseling and written comment also may be utilized. Performance problems warranting disciplinary action will be addressed through the established disciplinary process rather than through the Performance Management

Document 1

- 4.1(a) The Performance Management Process will be used by each employee and his or her supervisor, Management is designed to promote effective communication about performance and these factors that Performance with the ultimate goal of improving individual and organization performance. contribute to or are affected by performance, such as:
- job responsibilities;

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- performance goals and expectations;
- an appraisal of performance, noting accomplishments and any areas requiring improvement;
- career development goals;
- the effect of performance on opportunities for selective salary adjustments;

Page 16 of 21

- the effect of performance on resention index;
- any education and/or significant experience gained by the employee and related to his or her career progress within the Company;

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- · any other assignments, skills, or classifications where it is believed the employee may be particularly qualified;
- any unusual conditions that may impact work performance;
- and other factors relevant to assignment, performance, and contribution to the work effort.

Section 3.10 Conferences During Working Hours. All conferences resulting from the application of provisions of this Article shall be held during working hours.

grievance machinery under the terms of this Article. Section 3.6 Arbitration - Rules of Procedure. Arbitration proceedings shall be in accordance with the Section 3.5 Selection of Arbiter - by Agreement. Nothing in Section 3.4 shall proclude the parties from mutually agreeing on an arbiter to hear and decode a particular case.

upon the mutual agreement of the parties. Selection of an arbiter to hear a particular case shall be made

from the panel on a rotating, alphabetical basis.

Section 3.4 Selection of Arbiter - from Arbitration Panel. Contemporaneously with execution of this Agreement, the parties will agrec upon a panel of five arbiters. The panel may thereafter he augmented

empowered to toquest such data as the arbiter deems pertinent to the grievance and shall render a 3.6(a) The artiter shall hear and accept pertinent evidence submitted by both parties and shall be decision in writing to both parties within sixty (60) days (unless nutually extended) of the completion.

3.6(b) The arbitor shall be authorized to rule and issue a decision in writing on the issue presented for arbitration, which decision shall be final and binding on buth parties.

3.6(c) The arbiter shall rule only on the basis of information presented in the hearing and shall refuse to receive any information after the fleating except when there is mutual agreement, in the prosence of both parties. 3.6(d) Each party to the proceedings may call such witnesses as may be necessary in the order in written statement of the grievance. The arguments of the parties may be supported by oral comment and rebuttal. Either or both parties may submit written briefs within a time period mutually agreed which their restimony is to be heard. Such rectimony shall be limited to the matters set forth in the upon. Such arguments of the parties, whether oral or written, shall be confined to and directed at the matters set forth in the grievance. Each party shall pay any compensation and expenses relating to its own witnesses or representatives.

3.6(f) The Company and the Union shall, by mutual consent, fix the amount of compensation to be paid for the services of the arbiter. The Union or the Company, whichever is ruled against by the arbiter, shall pay the compensation of the arbiter including necessary expenses.

3.6(g) The total cost of the stenographic record. if requested, will be paid by the party requesting it.

If the other party also requests a copy, that party will pay one-half of the stenographic tosts.

Section 3.7 Binding Effect of Award. All decisions arrived at under the provisions of this Arricle by the representatives of the Company and the Union, or by the arbiter, shall be final and binding upon both parties, provided that in arriving at such decisions neither of the parties nor the arbiter shall have the authority to alter this Agreement in whole or in part.

be limited to thirty (30) calendar days prior to the written submission of the grievance to Company Section 3.8 Time Limitation as to Back Pay. Giverance claims regarding retressative compensation shall Representatives, provided, however, that this thirty (30) day limitation may be waived by mutual consent of the parties.

Section 3.9 Extension of Time Limits by Agreement. The time limits set forth in this Article are recognized by the parties as being necessary for prompt resolution of giverances. Reasonable extensions of these time limits may be arranged by mutual written agreement. If a decision is not rendered by the Company within the time limits established for Steps I and 2, Section 3.2, the Union may thereupon advance the grievance to the next step. Grievances not presented, or presented and not pursued, within the specified or mutually extended time limits will be considered waived.

agreement. The Union will be notified of the effective date and approximate duration. Employees will be assigned to such new work at not less than their current levels until the job family and level is made permanent. If the temporary job family code or level is made permanent at a higher level than the levels of the assigned employees, these employees will be paid within the range of the ligher level for the time assigned to the work covered by the permanent job family or level. Effective upon and after the Company's determination that a temporary job family and/or level has become permanent, the provisions of 22.4 shall apply.

# Section 22.5 Individual Employee's Job Classifications.

22.5(a) It is a mutual objective of the Union and the Company that the job classification of each employee be an accurate and timely reflection of the work assigned and demonstrated capabilities of the employee. However, the Company shall scain the exclusive right to reassign employees as necessary to meer work requirements, and employees shall comply with such reassignments notwithstanding the employees job classifications of record at the time. If the Company determines, by reference to the applicable job family description, that an employee's level is higher than is appropriate for the work to which the employee is assigned, the Company may permit the employee to continue in the same assignment without reclassification for whatever period of time the Company electric or the Company and add to the employee's current assignment or reassign the employee ro other work for which the employee's level is appropriate.

22.5(b) Because an employee may be assigned work at a level lower than the employee's current level without being reclassified to the lower level, the levels of work assignments of individual employees other than a grievant shall not be introduced or regarded as pertitions evidence for the purposes of 3.6(a), unless by mutual agreement of the parties.

22.5(c) Employees may be reclassified to a higher level irrespective of their assigned recention index.

Management Code. An individual employee style Classification, Level, or Skills Management Code. An individual employee may challenge his or her job family, level, or skills management code, within the limitation stipulated in 22.5(d)(1), based on the contention that the work assigned by the Company differs from the job family, responsibility level guide, and skills management code descriptions identified with such job classification, level, or skills management code to the extrent and in such a manner as to warrant reclassifying the employee to a different existing job classification. Disputes based on such contention may be processed as grievances in accordance with Article 3, and shall be resolved (whether by agreement or arbitrarion) exclusively by comparison of existing job family, responsibility level guide, and skills management code descriptions to determine which is more appropriate for the individual work assignment in dispute. Major job responsibilities convainted on the grievant's Performance Management indomation, in resolving individual job classification challenges. Major job responsibilities on Performance Management forms of other than the grievant may be considered only when such is mutually agreed upon by the Company and the Union

22.5(d)(1) Short-term variations will from time to time occur in the amounts and types of work assigned to any activity, project, program or organization. Such variations, including, but not limited to, work assignment adjustments made necessary by variations and other employee absences, are recognized by the Union and the Company as conditions which justify the short-term assignment of employees to work that is different than the employees current jub family classification or level. Accordingly, individual job family classification or level grievances acceptable under the provisions of this Article 22 are limited to assignments of not less than thirty continuous calendar days.

22.5(d)(2) If, subsequent to the processing of a grievance in accordance with 22.5(d) and 22.5(d)(1), it is determined by the Company or an arbiter that an existing higher level is appropriate, the Company will classify the employee and pay the employee at a rate that is

within the range of the appropriate level for the time the employee has performed the work at the higher level subsequent to the date on which the written grievance was received by the Company and within thirty calendar days prior to that date.

# ARTICLE 23 DURATION

# Section 23.1 Duration.

23.1(a) This Agreement shall become effective March 20, 2000, and shall remain in full force and effect until the close of December 1, 2002, and shall be automatically renewed for consecurive periods of one year thereafter, unless either party shall notify the other in writing, at least sixty days and not more than ninery days prior to December 1 of any calendar year, beginning with 2002, of its desir either (1) to amend this Agreement, or (2) to terminate this Agreement as of a dare stated in such notice to terminate, which date shall be subsequent to such December 1 provided that, in any event, this Agreement shall expire at the close of December 1, 2007.

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23.1(b) If either a notice to amend or a notice to rerminate is timely given pursuant to 23.1(a), the parties agree to meet within thirty days thereafter for the purpose of negotiating an amendment to this Agreement or a new constact.

23.1(c) If a notice to amend is timely given pursuant to (1) of 23.1(a), either party may at any time thereafter notify the other in writing of its desire to terminate this Agreement as of a date stated in such notice to terminate, which date shall be subsequent to December 1 of the year in which such notice to amend is timely given and at least sixty days subsequent to the giving of such notice to terminate.

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23.1(d) This Agreement and any amendment thereof pursuant to this Article shall continue in full force and effect until either (1) a new contract superseding it is consummated, (2) it is terminated by a notice to terminate timely given pursuant to clause (2) of 23.1(a) or 23.1(c), or (3) it expires, whichever shall first occur.

Eiled

Signed at Seattle, Washington, and dated this 1st day of August, 2000.

Society of Professional Engineering
Employees in Aerospace
By Crais Buckham

The Boeing Company

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Director, Union Relations

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March 5, 2001 01-070

Mr. Geoff Stamper, Director Union Relations – SPEEA The Boeing Company P.O. Box 3707, MS 10-11 Seattle, WA 98124

Re: Step 3 – Violation of the Collective Bargaining Agreement between The Boeing Company and the Society of Professional Engineering Employees in Aerospace (SPEEA) relative to recognition of representation at the High Descrt Test Center in California

Dear Mr. Stamper:

I write to request a third step grievance meeting for purposes of discussing the on-going, willful violation of the SPEEA/Boeing Collective Bargaining Agreements (CBAs). Specifically, management at the BHDAIT (EAFB and Palmdale) is ignoring the recognition language in both the Technical and Professional CBAs. At these facilities non-represented employees are being placed into positions that have traditionally been held by SPEEA-represented employees.

SPEEA has attempted to address this issue locally and the result has been local management's refusal to comply with the CBAs.

Please schedule the meeting as quickly as possible with Robin Fleming at - (206) 433-0995, extension 127.

# Remedy:

We request that The Company immediately recognize all employees in positions designated as SPEEA represented per the CBAs as being represented by SPEEA.

Sincerely,

Charles Bofferding

**Executive Director** 

RP:sem

EXHIBIT\_\_\_\_



15205 52nd Avenue S | | Seattle, WA 98188 | [206] 433.0991 | [800] 325.0811 | FAX [206] 248.3990

June 4, 2003 03-174

Mr. Jeff Janders Union Relations - SPEFA The Boeing Company P.O. Box 3707, MS 10-11 Seattle, WA 98124-2207

Request for Arbitration - Recognition of Employees Working at Edwards Air Force RE: Base (EAFB) and Palmdale (ref: Step 3 Letter 01-070 dated March 5, 2001)

Dear Mr. Janders:

As you are aware, we have had numerous discussions regarding our firm belief that The Boeing Company was violating the recognition language contained in our Professional and Technical Collective Bargaining Agreements. In fact, we have even discussed The Company's denial of our data requests to resolve this issue on at least 3 occasions.

SPEEA continues to assert that ALL engineers and technical workers employed at Edwards and Palmdale, performing work described in Article 11 of the Puget Sound Professional Unit and Technical Unit Collective Bargaining Agreements, are represented by SPEEA per Articles 1 of the same. This is substantiated by the Memorandum Of Agreement signed by Phil Beatty on October 5th, 1976 that first recognized SPEEA as the collective bargaining agent for these employees. We have attached a copy of the MOA for reference.

Given our history on this issue including the continuing denial of data requests to determine the details of the situation, we are now asking that Boeing either accept that the employees are SPEEA represented or accept this letter as our request for arbitration to resolve the matter in accordance with Article 3.

Sincerely,

Charles Bofferding

**Executive Director** 

RP:sem Enc.

EXHIBIT

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# MEMORANDUM OF AGREEMENT

This Memorandum of Agreement is entered in resolution of the issues raised by two NLRB representation petitions filed by SPEEA, Cases Nos. 31-RC-3599 and 31-RC-3600. Through those petitions SPEEA seeks to represent certain engineering and technical employees of the Company at Edwards AFB, California.

, It is hereby agreed and understood between SPEEA and the Company as follows:

- 1. The Company hereby recognizes SPEEA as the collective bargaining representative of the Company's engineering and technical employees assigned to Edwards AFB, except as otherwise provided herein.
- 2. Section 1.1(a) of the parties' Engineering Bargaining Units agreement is hereby amended to include, after "Article 11", the phrase "and including those persons at Edwards AFB, California, identified by the Company--SPEEA Memorandum of Agreement dated October 5, 1976."
- 3. Section 1.1(a) of the parties' Technical Employee Unit agreement is hereby amended to include, after "Appendix A attached hereto", the phrase "and including those persons at Edwards AFB, California, identified by the Company--SPEEA Memorandum of Agreement dated October 5, 1976."
- 4. Company personnel at Edwards AFB shall not be covered by this Memorandum if they are on travel status, do not meet the classification criteria of the parties' respective Engineering Bargaining Units (Section 1.1(a)) and Technical Employee Unit (Section 1.1(a)) collective bargaining agreements, or are ineligible for SPEEA representation through this Memorandum as a matter of law respecting successorship or proper recognition.
- 5. Effective October 5, 1976, employees covered by this Memorandum shall be deemed included in and covered by the present collective bargaining agreements, as noted above, for all purposes, except that: (a) the provisions of Article 8 of each agreement shall be applied separately to Edwards AFB; and (b) an employee at Edwards AFB who has transferred there from a SPEEA-represented position in Washington, and who subsequently is surplused and expresses a desire to return to Washington, will be treated for purposes of eligibility for retention at Washington as though surplused from the Major Organization with which the employee was identified immediately prior to transfer to Edwards AFB and in accord with the retention provisions of the applicable agreement.

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The Boeing Company P.O. Box 3707 Scattle, WA 98124-2207

JUN 26

June 19, 2003

Mr. Charles Bofferding Executive Director Society of Professional Engineering Employees in Aerospace 15205 52<sup>nd</sup> Avenue South Seattle, WA 98188

Re: SPEEA's Request for Arbitration – Representation of Employees at Edwards Air Force Base and Palmdale

Dear Mr. Bofferding:

This will respond to your letter dated June 4, 2003, which we received on June 10. You have requested arbitration regarding SPEEA's claim that "ALL engineers and technical workers employed at Edwards and Palmdale ... are represented by SPEEA." Your claim presents a question concerning representation within the jurisdiction of the National Labor Relations Board. Accordingly, we are not amenable to arbitration of this issue.

We are perplexed by the assertion in your June 4 letter regarding Boeing's "continuing denial of data requests." We continue to believe that Boeing has provided you with relevant, necessary information to determine whether there is a dispute between Boeing and SPEEA. Over the past two years, we have informed you of the categories of employees at the HDIAT who have, and have not, been treated as represented by SPEEA. We have asked for an explanation of SPEEA's position if SPEEA disagreed. We remain willing to continue this dialogue at your request.

Very truly yours,

Jeff Janders Union Relations

EXHIBIT\_